

**THE NOTES BELOW REPRESENT NOTES
AFTER THE SECOND CHECK HAS BEEN
COMPLETED. NO LATE-FILED
DOCUMENTS WILL BE REVIEWED PRIOR
TO HEARING**

The Probate Examiners can be reached at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. **PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES.** No legal or procedural advice may be given.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00143

CASE NAME: MTR OF NICHOLAS JOSEPH HARRY SMITH

HEARING:

Hearing Re: MOTION FOR ORDR TO CORRECT CLERICAL ERROR IN ORDR.

COUNSEL:

NOREEN SMITH (PET)...
NICHOLAS JOSEPH SMITH (CEP)...
ELENA ARMSTRONG (CEP)...DEBRA S POPINEAU
INLAND REGIONAL CENTER (OBJ)...J.S. HERMANSON

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to correct clerical error in order.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner inadvertently indicated in the order that Noreen Smith was removed as trustee. In fact Elena Armstrong was removed. Petitioner seeks to correct the clerical error.
2. File notice of hearing and proof of service.

RECOMMENDATION:

Recommended for approval subject to number 2 and no objection.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00206

CASE NAME: MTR OF PEGGY JUNE RICKER

HEARING:
Accounting Review

COUNSEL:

DANA LEE BERTAGNA	(PET)...JO ANN MCDOLE
RICHARD WAYNE RICKER	(PET)...JO ANN MCDOLE
DAVID WALTER RICKER	(PET)...JO ANN MCDOLE
PEGGY JUNE RICKER	(CEP)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting filed and hearing is set for 11/17/06.

RECOMMENDATION:
Matter may go off calendar.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00286

CASE NAME: MTR OF JASPER EVERAGE

HEARING:

Hearing Re: PETN FOR TRANSFER OF COMMUNITY PROPERTY.

COUNSEL:

DELORES A EVERAGE (PET)...NANCY GOTTES

JASPER EVERAGE (PCE)...

GENERAL INFORMATION continued from 7-21-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON petition for a particular transaction, transmutation of community property.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This appears to be a Medi-Cal planning transaction.
2. The petitioner and the respondent have been married for 36 years. The husband is the ill spouse. He is 68 years old. Petitioner alleges that ill spouse lacks capacity to make the transmutation. The well spouse is 63. Ill spouse is residing at a skilled nursing facility and based on his condition will likely continue to require such care for the rest of his life. Well spouse proposes to transfer community residence to herself as her sole and separate property. This is being done for the purpose of qualifying the ill spouse for Medi-Cal benefits.
3. File declaration of licensed doctor indicating respondent's inability to attend the hearing.
4. File return of citation.
5. File notice of hearing and proof of service on all relatives within the 2nd degree of the respondent. There is a proof of service, however no one is listed on it.
6. The court does have the discretion to appoint Public Administrator, Public Guardian or a guardian ad litem to represent the interests of the ill spouse if the court is so inclined. Pr.C. § 3140(b). Judge to decide.

RECOMMENDATION: None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00349

CASE NAME: MTR OF MARSHALL WELTY

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
SHIRLEY M WELTY (CP)...
MARSHALL WELTY (CTP)...
KATHRYN W LEONARD (PET)...CALDWELL, KENNEDY & PORTER, A.
INLAND REGIONAL CENTER (TP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has not been filed. Counsel has filed a declaration re I&A stating that there are no assets and no special needs trust will be created. Counsel also will seek to amend the appointment as conservator of the person only. Counsel did not request a continuance date.

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set hearing in accord with Pr. C. §§ 2614.5 and/or 8505. There is no bonding company to notice.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00397

CASE NAME: CONSERVATORSHIP OF ROBERT W. PRESTON

HEARING:
Hearing Re: FILING RECEIPT & FINAL DISCHARGE.

COUNSEL:
DEBORAH E PRESTON (PET)...PRO/PER
ROBERT W PRESTON (CTE)...JOHN C SPAHN
GREGORY G PRESTON (PET)...PRO/PER

GENERAL INFORMATION continued from 6-9-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Receipts and petition for final discharge are now filed. Awaiting judge's signature on order for final discharge.

RECOMMENDATION:
See next matter on calendar.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00397

CASE NAME: CONSERVATORSHIP OF ROBERT W. PRESTON

HEARING:
OSC re: SANCTIONS

COUNSEL:
DEBORAH E PRESTON (PET)...PRO/PER
ROBERT W PRESTON (CTE)...JOHN C SPAHN
GREGORY G PRESTON (PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON O.S.C. re sanctions.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This matter was set when no receipts or final discharge were filed and petitioner failed to appear.
2. Matter is out for service. Cost of service was \$47.50.

RECOMMENDATION:
Await return of service.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00433

CASE NAME: MTR OF CORINNE SARKO

HEARING:

Hearing Re: 2ND ACCT CURRENT;RPT OF CONSERV;PTN SETTLE,ETC.

COUNSEL:

MELODIE Z SCOTT	(PET)...	SHERRI L KASTILAHN
CORINNE SARKO	(PCE)...	

GENERAL INFORMATION Accounting covers 4-1-05 through 3-31-06.

Assets on hand: \$15,144.40 cash (of which \$8,389.25 is being held in attorney trust acct.)
\$1,800 pre-need funeral arrangements.

THIS CASE IS SET FOR HEARING ON 2nd account and report and request for fees.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests fees of \$6,202.25 representing 110.25 hours at blended rate of \$56.25/hr.
2. Attorney requests fees of \$3,255.50. However, review of the itemization establishes that attorney bills at a rate of \$200 per hour and worked 16 hours. Billing should be \$3,200 instead of \$3,255.50.
3. Accounting appears to balance.
4. It should be noted that the fees requested equal 56% of the total remaining assets of the estate and 62% of all liquid assets of the estate.

RECOMMENDATION:

Judge to decide on reasonableness of fees in light of size of estate. Set hearing for the next account for 6-20-08, to cover the period of 4-1-06 through 3-31-08. Accounting to be filed 30 days in advance.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00464

CASE NAME: MTR OF COY DAVIS

HEARING:

Motion re: TO COMPEL ANSWERS TO QUESTIONS ETC filed by Claimant
FRANK DAVIS

COUNSEL:

MELONIE GORDON	(PET)...	PRO/PER
COY DAVIS	(CEP)...	SHERRI L KASTILAHN
LAWRENCE A DEAN II	(CPE)...	HORSPOOL & PARKER
FRANK DAVIS	(CLA)...	JEFF GROTKE
FRANK DAVIS	(APP)...	JEFF GROTKE
MCKENZIE SIMMONS	(OBJ)...	PHILIPSON & ERDMIER
MELONIE GORDON	(RICHARD S COLLINS)...RICHARD S
COY DAVIS	(SHERRI L KASTILAHN)...SHERRI L
MCKENZIE SIMMONS	(PHILIPSON & ERDMIER)...PHILIPSON
LAWRENCE A DEAN II	(HORSPOOL & PARKER)...HORSPOOL

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON motion to compel.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This is an unopposed motion. No research.

RECOMMENDATION:

None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00497

CASE NAME: MTR OF DOROTHY MAE SGANTAS

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
PETRINA DELMAN (PET)...ROBERTA L TAYLOR
ROSALENE SGANTAS (PET)...ROBERTA L TAYLOR
DOROTHY MAE SGANTAS (CPE)...
MICHELE SGANTAS (RES)...JAMES S TERRELL
PHILLIP BOSTON ()...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Final inventory and appraisal filed.

RECOMMENDATION:
Matter may go off calendar as I&A is filed

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00535

CASE NAME: MATTER OF ETHEL LINCOLN BOOKER

HEARING:

Petition for Appointment of Conservator

COUNSEL:

STACY LEATRICE BOOKER (PET)...DAVID W BROWN

ETHEL LINCOLN BOOKER (CPE)...

GENERAL INFORMATION temporary letters issued 7-27-06

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests that no bond be required as the Conservatee total income is from public benefit. Generally the Conservatee's residence would be excluded from determining bond. However, petitioner is asking for 2590 powers that include ability to sell real property. Under those circumstances bond must be set in the amount of \$219,200. If petitioner wishes to forgo that power then the court could waive the requirement of bond, assuming the real property in question is in fact the residence of the Conservatee. **Supp: Petitioner wishes to amend the 2590 powers as they relate to real property only and there by relieving the need of a bond.**
2. Capacity declaration is not completed at sections 7 and 8. Also capacity declaration is not dated on either the first or last page. File verified supplement.
3. Court may wish to review confidential screening form.
4. Petitioner seeks medical powers. As capacity declaration is not properly completed it cannot be said that the capacity declaration supports the request.
5. Petitioner seeks powers to hire counsel, accountants, etc. Court should require that any fees paid will be subject to court confirmation.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 3-30-07. Set hearing for accounting review for 11-30-07. Accounting to be filed 30 days in advance.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS00536

CASE NAME: MATTER OF WAYLAND A IRVING

HEARING:

Petition for Appointment of Conservator

COUNSEL:

BRENDA IRVING (PET)...ROBERTA L. TAYLOR & ASSOCIATES
WAYLAND A IRVING (CPE)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for limited conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This is a petition for limited conservatorship. Court must appoint counsel.
2. Need Inland Regional Center report.
3. Medical powers are sought. File capacity declaration supporting request.
4. Deprivation of civil rights sought. See blue tabs in file. Judge to decide.
5. Court may wish to review confidential screening form.
6. Conservatee to receive assets from inheritance. Petitioner alleges that all such assets will be distributed to a blocked account. All other income from public benefit. Petitioner therefore requests that bond not be required. Court's discretion.

RECOMMENDATION:

Court must appoint counsel for Conservatee. Await reports. Court will have to determine issue of bond. If petitioner allowed to put assets into blocked account court will have to set control date for proof of blocked account. If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 3-30-07. Set hearing for accounting review for 11-30-07. Accounting to be filed 30 days in advance.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VC VS42

CASE NAME: IN THE MATTER OF PAUL HENRY ZIRBES

HEARING:
Accounting Review

	COUNSEL:
WAYNE ZIRBES	(CPE)...PRO/PER
SONJA ZIRBES	(CPE)...PRO/PER
PAUL HENRY ZIRBES	(CEP)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Waiver of accounting approved. Next accounting scheduled for 7-11-08.

RECOMMENDATION:
Matter may go off calendar.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS00939

CASE NAME: MATTER OF COREY JOSEPH CHRISTIAN HUBER

HEARING:

Hearing Re: 3RD & FINAL ACCT;RPT OF GUARDIAN;FINAL DISCHARGE.

COUNSEL:

MICHELE STRAWN (PET)...LYNN E ZUMBRUNN
PETER ABELS (PET)...LYNN E ZUMBRUNN
COREY JOSEPH CHRISTIAN HUBER (MIN)...

GENERAL INFORMATION covers 1-1-04 through 4-24-06.

Assets on hand: \$40,314.21 cash and brokerage account

\$2,000 household furnishings

\$37,753.17 interest in a residence.

THIS CASE IS SET FOR HEARING ON 3rd and final account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Guardians waive fees.
2. Attorney requests fees of \$1,400 in fees, \$775 has already been paid. Attorney requests that the remaining \$625 be paid. Amount represents 7 hours at \$200 per hour. Amount is generally itemized.
3. Pr.C. § 2620 was amended 1-1-02. Original account statements showing the balance at the end of the accounting period must accompany all accountings in conservatorships and guardianships. Petitioner has filed only photocopies. Please file originals.
4. Petitioner requests that guardians be discharged. This is not permissible until 1 year after the ward reaches the age of majority. Guardians may not be discharged until 4-24-07.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 4-27-07

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS00939

CASE NAME: MATTER OF COREY JOSEPH CHRISTIAN HUBER

HEARING:
Accounting Review

COUNSEL:
MICHELE STRAWN (PET)...LYNN E ZUMBRUNN
PETER ABELS (PET)...LYNN E ZUMBRUNN
COREY JOSEPH CHRISTIAN HUBER (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting filed. See preceding page.

RECOMMENDATION:
Matter may go off calendar.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01441

CASE NAME: GUARDIANSHIP OF ROSEALIE MARIE LAWRENCE

HEARING:
Petition for Termination of Guardianship

COUNSEL:
MARY CATHERINE LAWRENCE (PET)...PRO/PER
ROSEALIE MARIE LAWRENCE (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to terminate guardianship.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Court has dispensed notice to all persons except mother. File notice of hearing and proof of service on mother.
2. Petitioner is the guardian. Guardian contends that mother has undergone counseling and is living with the guardian and has been for the past 2 years. Petitioner alleges that guardianship is no longer required.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01578

CASE NAME: MTR OF CODY ALLEN MCNEMAR

HEARING:
Petition for Termination of Guardianship

COUNSEL:
PATRICIA MCNELIS (PET)...CHRISTINA FERRANTE
CODY ALLEN MCNEMAR (MIN)...
KEVIN MCNELIS (PG)...CHRISTINA FERRANTE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to terminate guardianship

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is the guardian. Petitioner alleges that the parents are clean and sober and ready to care for the minor. Minor has been spending extended time with the parents.
2. Notice appears complete in light of prior waivers of notice.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01610

CASE NAME: MTR OF NATHAN JOSEPH CHAMBERLAIN

HEARING:
Hearing Re: Status on IRC evaluation.

COUNSEL:
LARRY J CHAMBERLAIN (PET)...PRO/PER
BARBARA CHAMBERLAIN (PET)...PRO/PER
NATHAN JOSEPH CHAMBERLAIN (MIN)...
PATRICK OWEN SHARP (PET)...THE HEGNER LAW FIRM

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON status of Inland Regional Center evaluation.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 6-16-06 the court terminated guardianship and ordered father to follow-up with Inland Regional Center. We are awaiting report.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01794

CASE NAME: MATTER OF DAKOTA J TUCKER

HEARING:
Hearing Re: REVIEW VISITATION/FCS REPORT.

	COUNSEL:
SUZANNE E MULL	(PET)...PRO/PER
DAKOTA J TUCKER	(MIN)...
JOSH PAGE	(PET)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON review of visitation and Family Court Services report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 7-14-06 the court expanded father's visitation. After parties left, the court recalled the case and ordered parties to Family Court Services. Clerk gave notice of ruling. Nothing new filed.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01905

CASE NAME: MATTER OF DANIEL HARRISON WADLEY

HEARING:
Hearing Re: PROOF OF GUARDIANSHIP IN OR.

COUNSEL:
MARY N LINDBERG (PET)...PRO/PER
WAYNE A LINDBERG (PET)...PRO/PER
DANIEL HARRISON WADLEY (MIN)...
MELISSA K MITCHELL (OBJ)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON proof of guardianship in Oregon.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 4-14-06 court granted guardian permission to remove the minor to Oregon on condition that guardianship be established in that state. No proof filed to date.

RECOMMENDATION:

Court may wish to set an O.S.C. re termination. The problem is that we do not have an address in Oregon to give notice to the guardian. I have checked with the Court Investigator, they do not have an address either.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS01913

CASE NAME: MATTER OF LUCAS/BELL

HEARING:

Hearing Re: RECEIPT 730 REPORT/TRIAL SETTING.

COUNSEL:

LAWRENCE GRAY	(PET)...	CALDWELL, KENNEDY & PORTER, A.
GABRIELLA M LUCAS	(MIN)...	
EMMA M LUCAS	(MIN)...	
KATIE L BELL	(MIN)...	
ANTOINETTE P GRAY	(PET)...	CALDWELL, KENNEDY & PORTER, A.
EMMA M BELL	(MIN)...	SANDY TURNER
JENNIFER BELL	(PET)...	HODGE & BARTOUMIAN

GENERAL INFORMATION continued from 3-10-06, 6-2-06 and 7-28-06.

THIS CASE IS SET FOR HEARING ON receipt of 730 report and trial setting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Do not see 730 evaluation in the file. Nothing new filed.

RECOMMENDATION:

None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02034

CASE NAME: MATTER OF MICHAEL J BROWN

HEARING:
Petition for Appointment of Guardian

COUNSEL:
SHIRLEY J BROWN (PET)...DONALD M MEDEIROS
MICHAEL J BROWN (MIN)...

GENERAL INFORMATION
Continued from 9/15/06.

THIS CASE IS SET FOR HEARING ON O.S.C. re final accounting of temporary and dismissal of petition.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter was placed on the calendar on court's own motion. Counsel for petitioner filed a request for dismissal. However, the court granted a temporary guardianship of the estate, hence, an accounting should be required before the matter is allow to closed.

RECOMMENDATION:
Require temporary guardian to file a final accounting.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02105

CASE NAME: MTR OF DANNY L POWELL & ALEC J POWELL

HEARING:
Hearing re: Inventory and appraisal

	COUNSEL:
LISA D POWELL	(PET)...PRO/PER
DANNY L POWELL	(MIN)...
ALEC POWELL	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has not been filed. The clerk has given notice.
2. Petitioner filed request of continuance for more time to consult with an attorney. Petitioner gave no suggested continuance date.

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set hearing in accord with Pr. C. §§ 2614.5 and/or 8505. There is no bonding company to notice.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02148

CASE NAME: MATTER OF NATALIE & OLIVER LEIGHT

HEARING:
Hearing Re: RECEIPT 730 RPT/TRIAL SETTING.

	COUNSEL:
PAUL MOLINA	(PET)...A FAMILY LAW OFFICE
BARBARA MOLINO	(PET)...A FAMILY LAW OFFICE
NATALIE LEIGHT	(MIN)...
OLIVER LEIGHT	(MIN)...
BARTH LEIGHT	(OBJ)...VALERIE ROSS

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON receipt of the 730 report and trial setting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 6-16-06 the court referred the matter to Michael Kania for an Evid. C. § 730 evaluation. We are awaiting report.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02165

CASE NAME: MATTER OF LUCAS P RINKER

HEARING:
Petition for Appointment of Guardian

	COUNSEL:
BONITA RINKER	(PET)...A FAMILY LAW OFFICE
WILLIAM RINKER	(PET)...A FAMILY LAW OFFICE
LUCAS P RINKER	(MIN)...
CHRIS FISHER	(OBJ)...STEPHEN P LEVINE

GENERAL INFORMATION: Temporary letters issued 6/8/06. Continued from 7-14-06. Court referred matter to Court Investigator. We are awaiting report. Minute order is not clear if someone is actually objecting. If so, court should order objector to file written objections.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Mother has signed nomination, waiver and consent.
2. Father was personally served on 6/13/06
3. Need to file proof of mailed service on paternal grandparents or due diligence declaration.

RECOMMENDATION:
None

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02169

CASE NAME: MATTER OF DOROTHY A TARDIFF

HEARING:
Petition for Appointment of Guardian

COUNSEL:
TOMMIE L MCDANIEL (PET)...PRO/PER
DOROTHY A TARDIFF (MIN)...

GENERAL INFORMATION temporary letters issued 6-15-06. Continued from 7-28-06. Mother appeared and objected and was ordered to file and serve written objections. None filed to date. If court continues a matter for filing of written objections or response and party fails to serve and file a timely objection or response, the court may deem the objection or response waived. (Cal. Rule of Court, rule 7.801). Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by friend, minor 14.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.
2. Petitioner not related to minor. Need D.C.S. report.
3. Petition indicates that the petitioner intends to adopt minor.
4. Court may wish to review confidential screening form.
5. U.C.C.J.E.A. incomplete. Must be completed for the last 5 years or the date of birth of the minor, whichever is sooner.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02201

CASE NAME: MATTER OF JORGE A LOPEZ, JR

HEARING:
Petition for Appointment of Guardian

COUNSEL:
OBDULIA MATAMORES (PET)...JANIS L HILKE
JORGE A LOPEZ JR (MIN)...

GENERAL INFORMATION temporary letters issued 7-25-06.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandmother, minor 15.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need proof of personal service on mother per Pr.C.1511. Proof of regular mail service filed is deficient service. However, as mother resides in Texas proof of certified mail service is sufficient. File proof of mail service with a certified return receipt.
2. Father personally served 8/22/06
3. File proof of personal service on minor, or file due diligence declaration.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02202

CASE NAME: MATTER OF KEITH ALEXANDER BRADLEY

HEARING:
Petition for Appointment of Guardian

COUNSEL:
GUADALUPE MORALES (PET)...PRO/PER
ROSA MORALES (PET)...PRO/PER
KEITH ALEXANDER BRADLEY (MIN)...

GENERAL INFORMATION temporary letters issued 7-25-06.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by friend, minor 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Mother has signed consent and waiver.
2. File notice of hearing and proof of personal service on father or file due diligence declaration.
3. Petitioners not related to minor. Need D.C.S. report.
4. Court may wish to review confidential screening form.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02204

CASE NAME: MATTER OF KAMERON CASINO & SURAYA WEBB

HEARING:
Petition for Appointment of Guardian

	COUNSEL:
LYNETTE R CASINO	(PET)...PRO/PER
JOE B CASINO	(PET)...PRO/PER
KAMERON CASINO	(MIN)...
SURAYA WEBB	(MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandparents, minors 4 and 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02206

CASE NAME: MATTER OF GABRIELLA JEANETTE HALL

HEARING:
Petition for Appointment of Guardian

COUNSEL:
TIFFANY DENISE AMES (PET)...PRO/PER
GABRIELLA JEANETTE HALL (MIN)...

GENERAL INFORMATION temporary letters issued 8-8-06.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by
paternal aunt, minor 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Parents have signed consent and waiver.
2. File due diligence declarations as to maternal grandfather and paternal grandfather.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02207

CASE NAME: MATTER OF CHRISTOPHER A MANGRUM

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SUSAN M RYAN (PET)...PRO/PER

CHRISTOPHER MANGRUM (MIN)...

TERRY MANGRUM (OBJ)...ROBERTA L. TAYLOR & ASSOCIATES

GENERAL INFORMATION:

On 8/7/06 Temporary orders denied.

On 8/28/06 Motion re immediate return of child to state of CA denied.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by aunt,
minor 13

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Section 18 of petition is incomplete as it does not include minor's siblings.
2. Declarations in support of Susan Ryan's petition filed by minor and minor's older sister, Yohanna Hampen. However no waiver of notice is signed.
3. Mother personally served 8/11/06.
4. Father served via certified mail 8/9/06. Return receipt attached.
5. Need proof of mail service on any brothers and sisters of minor 12 years or older.
6. Objection filed by father indicating an agreement with mother to take custody of minor (VFLVS 08423). Minor has been relocated to Kentucky with father.
7. Objection filed by mother referring to the family law case wherein she gave custody of the minor to minor's father.
8. Reply to objections filed by petitioner raising concerns for minor's safety.
9. Court investigator is unable to conduct a full investigation and defers recommendation as it is confirmed that minor is living in Kentucky and could not be interviewed. Also, father's attorney stated that she will be filing a request for dismissal as minor will not be returning to California. No request filed.

RECOMMENDATION: None

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID A WILLIAMS

DATE: 09/22/06 TIME: 8:30 DEPT: V12G

CASE #: VG VS02209

CASE NAME: MATTER OF ANTONIO SALVADOR

HEARING:
Petition for Appointment of Guardian

COUNSEL:
MICHAEL MANNESS (PET)...PRO/PER
REGINA MANNESS (PET)...PRO/PER
ANTONIO SALVADOR (MIN)...

GENERAL INFORMATION temporary letters issued 8-7-06.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by
maternal grandparents, minor 8 mos.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service per order prescribing notice.
2. Court may wish to review confidential screening form of Regina Manness.

RECOMMENDATION:
None.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: SPRSS06809

CASE NAME: ESTATE OF OREATHA HORNE

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

CHERESE KELLY	(PET)...	FRANK J PRAINITO
OREATHA HORNE	(DEC)...	
GEORGIA M MERRITT	(TP)...	BRYAN C. HARTNELL
BONDA JEAN COMPTON	(BRYAN C. HARTNELL)...BRYAN C.
GRETA R SIMBLER	(BRYAN C. HARTNELL)...BRYAN C.
MAUDE DUNCAN SIMBLER	(BRYAN C. HARTNELL)...BRYAN C.
GEORGIA M MERRITT	()...

GENERAL INFORMATION This case is a transfer from San Bernardino, the petition having been filed in the wrong court. Continued from 5-19-06 and 7-7-06. A supplement to the petition is filed and signed by the attorney. The document is not verified and can therefore not be deemed a portion of the petition. Hence, the supplement does not cure the defects. Nothing new filed since the 7-7-06 hearing.

On 8/25/06 Court appointed Georgia Merritt personal representative with full IAEA powers. \$250,000 bond required. Bond is not posted and letters and orders are not yet issued. Court has set future accounting dates. It is unclear from the minute order of 8/25/06 why this matter is before the court.

Prior notes from 8/25/06:

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A. authority and no bond filed by Chereese Kelly (niece) – Petition #1

Competing petition to administer with full authority under IAEA, and \$250,000 bond, filed by Georgia Merritt (niece) – Petition #2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

Petition #1 (Cherese Kelly):

1. Section 6(a)(1) or 6(a)(2) of the petition is not completed. **Supplement filed and petitioner alleges decedent is survived by a spouse, no registered domestic partner and no issue of a predeceased child.** Note to Court: from competing petition this information appears inaccurate.
2. Sole surviving heir waives bond. (Note to Court: from competing petition, it does not appear petitioner #1 is sole heir).
3. Need to file notice of petition to administer estate on all heirs.
4. Objections filed by Georgia Merritt to petitioner #1 serving as administrator as petitioner #1 did know the whereabouts of other heirs and failed to notice them.

Petition #2 (Georgia Merritt):

1. Need to file Notice of Petition to Administer Estate and proof of service.
2. Need to file proof of publication.
3. Petitioner obtained an order for waiver of court fees and costs. Court may wish to order that any filing fees are to be paid at the conclusion of the administration of the estate. JTD

RECOMMENDATION:

Need to clear notes on both petitions and then set for contested hearing.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002433
CASE NAME: MATTER OF NICOLE RACHEL NEWTON
HEARING:
OSC re: CONTEMPT

COUNSEL:
CAROLYN NEWTON (PET)...RAY NEWMAN
NICOLE RACHEL NEWTON (DEC)...
BOBBIE L NEWTON (OBJ)...PRO/PER

GENERAL INFORMATION Continued from 2-3-06 and 5-12-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON O.S.C. re contempt for failure to file inventory and appraisal or accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The attorney for the administrator filed a declaration indicating that this was a no asset estate and that he was going to file a dismissal. As the matter had already been admitted to probate a request for dismissal cannot be filed. Petitioner must file a Pr.C. § 12251 petition. When neither the attorney nor the petitioner appeared on 9-30-05 the court dismissed the action. The court later realized its mistake and vacated that order. On 10-21-05 the court set the matter for O.S.C. re failure to obey a court order. The court issued citations and had them personally served at a total cost to the court of \$80. Per attorney that amount has now been reimbursed to the court.
2. Pr.C. § 12251 petition has still not been filed.
3. We have a declaration from counsel indicating that he has been seriously ill and has had to spend a lot of time on his criminal cases. He says that he has now associated counsel familiar with probate who will assist in this case. I do not find a notice of association in the file. Counsel indicates an intent to consolidate a civil matter with the probate matter. I do not find a request to consolidate in this file. Counsel request leniency from this court.

RECOMMENDATION:

Order counsel to file an association of counsel and either file a Pr.C. § 12251 petition or a petition to consolidate the matters he discusses in his petition.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002516

CASE NAME: ESTATE OF BEVERLY A MADOLE

HEARING:
Accounting Review

COUNSEL:
SANDRA CARTER (PET)...JULIA M WOOD
BEVERLY A MADOLE (DEC)...

VACATED – By order on final distribution 8/31/06

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002637

CASE NAME: ESTATE OF MICHELLE DEL GADILLO-SANCHEZ

HEARING:
Accounting Review

COUNSEL:
ESTHER DELGADILLO (PET)...DAVID W BROWN
MICHELLE DELGADILLO-SANCHEZ (DEC)...
WELLS FARGO BANK N.A. (TP)...PRO/PER

GENERAL INFORMATION continued from 6-30-06. Clerk has given notice.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed. Clerk has given notice.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall take action as specified in Pr. C. § 11050 et seq. There is no bonding company to notice.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002662

CASE NAME: MTR OF LONZO PLUMER & HELEN PLUMER FAM TRUST

HEARING:
OSC re: CONFIRMATION OF SETTLEMENT

COUNSEL:
PATRICIA PLUMER (PET)...THOMAS L FIKE
LONZO PLUMER (DEC)...
HELEN MILDRED PLUMER (DEC)...
TONNETTE KIRKLAND (RES)...CALDWELL, KENNEDY & PORTER, A.

GENERAL INFORMATION continued from 5-12-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON O.S.C. re confirmation of settlement.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This matter arose as a petition to compel trustee to account and distribute. At the time set for court trial the court was informed that the matter had settled. Nothing new has been filed.

RECOMMENDATION:
Determine status.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002730

CASE NAME: ESTATE OF ALAN MARSHALL PARSONS

HEARING:
Accounting Review

COUNSEL:
ROBERT PARSONS (PET)...ROBERTA L TAYLOR & ASSOC
ALAN MARSHALL PARSONS (DEC)...
GREGORY L ZUMBRUNN (TP)...ZUMBRUNN LAW CORPORATION

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall take action as specified in Pr. C. § 11050 et seq. Clerk will have to notice bonding company.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002733

CASE NAME: ESTATE OF MARCOS SOTO JR

HEARING:
Accounting Review

COUNSEL:
GILBERT ANAYA (PET)...RIPLEY & ASSOCIATES
MARCOS SOTO JR (DEC)...
CAMARENA & PLESE ATTORNEY'S AT(TP)...CAMARENA & PLESE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Accounting not filed.
2. Hearing re filing of I&A was continued to 11/15/06.

RECOMMENDATION:

Court may wish to continue to be heard in conjunction with matter scheduled for 11/15/06. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. § 11050 et seq.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002738

CASE NAME: ESTATE OF CHARLES EDWARD JOHNSTON

HEARING:

Hearing Re: 1ST & FINAL ACCT & RPT;PTN FOR DISTRIBUTION ETC.

COUNSEL:

JACKIE M JOHNSON (PET)...JAMES BRUCE MINTON
CHARLES EDWARD JOHNSTON (DEC)...
GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service.
2. Attorney requests reimbursement of costs in the amount of \$2,106.90. Amount is itemized.
3. Petitioner requests reimbursement of costs advanced in the amount of \$2,246.15. Amount is itemized.
4. Statutory fees are \$9,556.
5. Attorney requests extra-ordinary fees in the amount of \$2,200. Judge to decide if declaration sufficient in light of *In re Walker Estate* (1963) 221 Cal. App. 2d 792). (All ordinary fees earned before considering extra-ordinary fees). See blue tab in file.
6. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.
7. Petitioner requests permission to withhold \$1,000 in closing costs.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 11-30-07

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002738

CASE NAME: ESTATE OF CHARLES EDWARD JOHNSTON

HEARING:
Accounting Review

COUNSEL:
JACKIE M JOHNSON (PET)...JAMES BRUCE MINTON
CHARLES EDWARD JOHNSTON (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting filed. See preceding page.

RECOMMENDATION:
Matter may go off calendar.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002839

CASE NAME: ESTATE OF TERRENCE LAMONT WALTERS

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
LORRAINE WALTERS (PET)...SUZANNE M GRAVES
TERRENCE LAMONT WALTERS (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:
Matter may go off calendar.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002875

CASE NAME: MATTER OF THE HAROLD U PEEPLES TRUST

HEARING:
Hearing Re: ACCOUNTING REVIEW.

COUNSEL:
GEORGE A PEEPLES (PET)...CALDWELL, KENNEDY & PORTER, A.

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed. Clerk has given notice.
2. Request of continuance to complete accounting filed by counsel for successor trustee. Successor trustee was in an accident and requests a 60 day continuance.

RECOMMENDATION:

Court may wish to continue matter to 12/8/06 per request of counsel.

When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. § 11050 et seq.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002897

CASE NAME: ESTATE OF VIOLA ANN GONZALES

HEARING:

Hearing Re: WVR OF ACCNTG;FINAL DISTRIBUTION;ATTY FEES.

COUNSEL:

ASHLEE GONZALES (PET)...ZUMBRUNN LAW CORPORATION
VIOLA ANN GONZALES (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final report on waiver of accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Statutory fees are \$7,920. Petitioner waives fees.
2. Sole heir waives accounting.

RECOMMENDATION:

Recommended for approval absent objection. Set hearing for filing of receipts and final discharge order for 11-30-07.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002929

CASE NAME: ESTATE OF OSCAR ALONSO

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
LORETTA ALONSO (PET)...PHYLLIS M GALLAGHER
OSCAR S ALONSO (PET)...PHYLLIS M GALLAGHER
OSCAR ALONSO (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.
2. The bank or security statement filed with the inventory and appraisal does not have a bank or security company name on it, does not have an account number on it and does not match the amount listed in the inventory and appraisal. File a proper bank and/or security statement.

RECOMMENDATION:
Require copy of proper bank or security statement to be filed.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002937

CASE NAME: ESTATE OF GLENNA JEAN KOEPFLE

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

JENNIFER L MACDONALD (PET)...HAYTON LAW CORPORATION
GLENNA JEAN KOEPFLE (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Final inventory and appraisal filed. However need original investment statement from St. Paul Travelers shares.

RECOMMENDATION:

Inquire status.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002938

CASE NAME: ESTATE OF JOHNNIE BEED SR

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
RODERICK BEED (PET)...HARTNELL, LISTER & MOORE
JOHNNIE BEED SR (DEC)...
GWENDOLYN JOYCE BEED DAVIS (PET)...CALDWELL, KENNEDY & PORTER, .
CALDWELL, KENNEDY & PORTER (TP)...CALDWELL, KENNEDY & PORTER, A.

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has not been filed. The clerk has given notice.

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set hearing in accord with Pr. C. § 8505.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002940

CASE NAME: ESTATE OF MICKEY EDWARD LAMBRIGHT

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
ANGELICA MARIA LAMBRIGHT (PET)...PRO/PER
MICKEY EDWARD LAMBRIGHT (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:
Matter may go off calendar.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002944

CASE NAME: ESTATE OF MARJORIE ANN PETERSEN

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
SANDRA C BURRIS (PET)...LUNDBERG & BAXTER LLP
MARJORIE ANN PETERSEN (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Filing of inventory and appraisal.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has not been filed. The clerk has given notice.

RECOMMENDATION:

When an inventory and appraisal is not filed as ordered, court may set hearing in accord with Pr. C. § 8505. There is no bonding company to notice.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS002953

CASE NAME: ESTATE OF THELMA BELLE HAMILTON

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
DENNIS D HAMILTON (PET)...CALDWELL, KENNEDY & PORTER, A.
THELMA BELLE HAMILTON (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The inventory and appraisal has been filed.

RECOMMENDATION:
Matter may go off calendar.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003038

CASE NAME: ESTATE OF ESTHER RAMIREZ CALLENDER

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

CERVANDO RAMIREZ (PET)...ROBERTA L. TAYLOR & ASSOCIATES
ESTHER RAMIREZ CALLENDER (DEC)...

GENERAL INFORMATION: **Continued from 6/30/06.**

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A. authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Did deceased brothers Ruben, John or Daniel Ramirez have any children? If so, they must be listed in section 9 of petition. They would also heirs and therefore need to waive bond. **Order dispensing with notice to issue of decedent's brother John Ramirez.**
2. Petitioner alleges that all heirs are adult and that they waive bond. This cannot be determined until issue 1 above is resolved. If it is determined that there are additional heirs and we do not have waivers from them then bond will need to be set in the amount of \$212,000. **Supp: Petitioner now requests no bond as assets will be placed in a blocked account.**

RECOMMENDATION:

Subject to court's determination re bond. If petition granted court will have to set future dates. Set hearing on proof of blocked account (suggest 30 days). Set hearing for filing of inventory and appraisal for 3-30-07. Set hearing for filing of status report and/or accounting for 11-30-07. Any accounting to be filed 30 days in advance.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003040

CASE NAME: MATTER OF DORTHY ELIZABETH MOOSE

HEARING:
Petition to determine succession to Real Property

COUNSEL:
JUDITH A TAYLOR (PET)...PRO/PER
DORTHY ELIZABETH MOOSE (DEC)...

GENERAL INFORMATION continued from 6-30-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition to determine succession to real property.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File inventory and appraisal

RECOMMENDATION:
Cannot proceed with petition until inventory and appraisal is filed.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003169

CASE NAME: ESTATE OF ALICE L RUNNELS

HEARING:

Hearing Re: PTN TO REMOVE CO-TRUSTEE;APPT SUCCESSOR ETC.

COUNSEL:

VICKIE RUNNELS	(PET)...KENNEDY, JIMENEZ & PANKRATZ
ALICE L RUNNELS	(DEC)...
KEVIN K RUNNELS	(OBJ)...CALDWELL, KENNEDY & PORTER, A.

VACATE – Matter continued by court to 10/13/06

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003184

CASE NAME: ESTATE OF ANTHONY BURKE

HEARING:
Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:
MARY JOOSTEN (PET)...ALAN L INGLIS
ANTHONY BURKE (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A. authority and \$250,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Spouse would have priority over petitioner. File declination to act.
2. Petitioner requests bond of \$250,000. Amount appears sufficient.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 3-30-07. Set hearing for filing of status report and/or accounting for 11-30-07. Any accounting to be filed 30 days in advance.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003186

CASE NAME: MATTER OF ERBY R LEWIS LIVING TRUST

HEARING:

Hearing Re: PTN FOR SETTLEMENT OF FINAL ACCT;REQUEST FOR FEES.

COUNSEL:

JIMMY N WILKINSON (PET)...ZUMBRUNN LAW CORPORATION
ERBY R LEWIS (DEC)...
FLORENE T LEWIS (DEC)...

GENERAL INFORMATION accounting covers 2-10-04 through 12-31-05.

Assets on hand:

Morgan/Stamley account: \$851,655.82

Oil/Gas/Mineral rights on Oklahoma property minimal value

THIS CASE IS SET FOR HEARING ON petition for settlement of final account of a trust.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Notice appears to be complete.
2. Co-trustee Jimmy Wilkinson billed his time at \$65 per hour plus 34 cents per mile.
Total requested is \$144,516.82. Amount is itemized.
3. Petitioner requests permission to withhold \$50,000 in closing costs and tax reserve.
4. Accounting looks ok.
5. There is no objection in the file at the time of this review.
6. File order after hearing.

RECOMMENDATION:

Recommended for approval absent objection.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003188

CASE NAME: MATTER OF JAMES DONALD GREEN

HEARING:
Petition to determine succession to Real Property

COUNSEL:
DOROTHY C GREEN (PET)...GERALD R LUNDBERG
KAREN SORDIFF (PET)...GERALD R LUNDBERG
SHARON VERHOEVEN (PET)...GERALD R LUNDBERG
JAMES DONALD GREEN (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to determine succession to real property.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition appears procedurally complete.
2. There is no objection in the file.

RECOMMENDATION:
Recommended for approval absent objection.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003189

CASE NAME: MATTER OF LEONARD VANDERGRIFF, JR.

HEARING:
Petition to determine succession to Real Property

COUNSEL:
JOHN YATES (PET)...GERALD R LUNDBERG
THOMAS YATES (PET)...GERALD R LUNDBERG
TERRY YATES (PET)...GERALD R LUNDBERG
TRACY YATES (PET)...GERALD R LUNDBERG
LEONARD VANDERGRIFF JR (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to determine succession to real property.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Declaration filed establishing that there were no other assets than those listed in this petition. Will gives all other real property to decedent's daughters.

RECOMMENDATION:
Recommended for approval. No future dates need be set.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003190

CASE NAME: ESTATE OF CHRISTINE E OROZCO

HEARING:
Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:
KAREN E RICE (PET)...GUAY P WILSON
CHRISTINE E OROZCO (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A. authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner indicates that waivers of bond will be filed. No waivers filed to date. In the absence of waivers set bond in the amount of \$180,000.
2. File proof of publication.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 3-30-07. Set hearing for filing of status report and/or accounting for 11-30-07. Any accounting to be filed 30 days in advance.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003191

CASE NAME: ESTATE OF HELEN THERESA JACKSON

HEARING:
Petition for Probate, Letters of Tstmnty with full authority
under IAEA.

COUNSEL:
CLARA A BOOTH (PET)...GREGORY L ZUMBRUNN
HELEN THERESA JACKSON (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File proof of publication.
2. Will waives bond.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 3-30-07. Set hearing for filing of status report and/or accounting for 11-30-07. Any accounting to be filed 30 days in advance.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS003195

CASE NAME: ESTATE OF HORACIO A YATES

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:
SANDRA YATES (PET)...DAVID W BROWN
HORACIO A YATES (DEC)...

GENERAL INFORMATION special letters issued 8-23-06.

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A. authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Heir with priority declines to act.
2. Sole heir waives bond.
3. File notice of petition to administer estate.
4. File proof of publication.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 3-30-07. Set hearing for filing of status report and/or accounting for 11-30-07. Any accounting to be filed 30 days in advance.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS01621

CASE NAME: ESTATE OF LORETTA V HINES

HEARING:

OSC re: CONTEMPT/FAILURE TO FILE RESUIRED DOCUMENTS

COUNSEL:

DREWY HINES JR	(PET)...PRO/PER
LORETTA V HINES	(DEC)...

GENERAL INFORMATION Continued from 3-3-06, 4-21-06 and 5-26-06. At the time of the 4-21 hearing the court relieved Mr. Hines attorney. Court ordered Mr. Hines to return for the 6-30-06 hearing. Court ordered Mr. Straub to appear and notify the court what he has received and what he has not received. Clerk has given notice. Again continued from 6-30-06. Court ordered Mr. Straub to appear at the 9-22 hearing without further order of the court. Nothing new filed.

THIS CASE IS SET FOR HEARING ON O.S.C. re contempt/failure to file required documents.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. At the hearing on 11-18-05 counsel represented to the court that Harold Straub had been paid the \$102,762.03 that was owed to him as an heir of this estate. The matter was continued to allow Mr. Tasker to obtain a copy of the check showing payment. Since that time Mr. Tasker has filed a petition to be relieved as attorney of record for Mr. Hines (to be heard on 4-21-06). In his declaration attached to that motion Mr. Tasker advises that he has contacted Mr. Staub and been informed that Mr. Hines has not paid Mr. Staub. Mr. Staub advises that Hines was paying him on a monthly basis, but those payments stopped in 5-05.
2. Mr. Hines was present at the 3-3-06 hearing and was ordered to return.

RECOMMENDATION:

The court should also order Mr. Hines to produce records showing that he is still in possession of the assets that are supposed to go to Staub. If he does not have those assets then the court should also set a surcharge hearing.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS01962

CASE NAME: ESTATE OF RUBEN L MORALES

HEARING:
Hearing Re: STATUS REPORT/ACCOUNTING.

	COUNSEL:
CYNTHIA GRAF	(PET)...SHERRI L KASTILAHN
RUBEN L MORALES	(DEC)...
TAIDE MORALES	(RES)...THE HEGNER LAW FIRM
RUDY AGUIRRE	(RUDY AGUIRRE)...RUDY AGUI

GENERAL INFORMATION continued from 1-20-06 and 4-14-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON filing of accounting/status report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Matter is set for accounting review. No accounting has been filed.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall take action as specified in Pr. C. § 11050 et seq.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS01962

CASE NAME: ESTATE OF RUBEN L MORALES

HEARING:
OSC re: Dismissal

	COUNSEL:
CYNTHIA GRAF	(PET)...SHERRI L KASTILAHN
RUBEN L MORALES	(DEC)...
TAIDE MORALES	(RES)...THE HEGNER LAW FIRM
RUDY AGUIRRE	(RUDY AGUIRRE)...RUDY AGUI

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON O.S.C. re dismissal.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The parties entered into a settlement agreement at the time of mandatory settlement conference. Parties were to file a written settlement agreement. Nothing filed to date.

RECOMMENDATION:
Determine status.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02244

CASE NAME: ESTATE OF FRANK SOLISE MORALES

HEARING:

Hearing Re: PTN FOR FINAL DISTRIBUTION ETC.

COUNSEL:

DAVID S MORALES (PET)...PRO/PER

FRANK SOLISE MORALES (DEC)...

GENERAL INFORMATION continued from 8-4-06. Petitioner was present at the time of the 8-4 hearing and ordered to return without further need of subpoena.

Continued from 9/8/06 David Morales is ordered to return on continued date without further notice of subpoena.

THIS CASE IS SET FOR HEARING ON

- 2nd accounting
- Petition for final distribution on waiver of accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The summary of accounts shows a discrepancy of \$28.63. Petitioner alleges this amount is somewhere in the bank fees statements or other bank charges. JTD
2. Petition for final discharge sets forth that the assets on hand are in Exhibit A (page 3 lines 7-8). However this exhibit is not included in the file. Need to file verified supplement.
3. Petition for final discharge does not include Exhibit B as stated re beneficiary information (page 3 lines 9-11). File verified supplement.
4. All heirs waive accounting.
5. Statutory fees are \$4,773.76.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of receipts and final discharge order for 4-27-07

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS02263

CASE NAME: ESTATE OF ELLSWORTH W KAGAN SR

HEARING:
Hearing re Final Discharge

COUNSEL:
ELLSWORTH W KAGAN (DEC)...
ELLSWORTH KAGAN JR (PET)...DANIEL G FELDING
DEPT OF HEALTH SERVICES RECOVE(TP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner has filed receipts.
2. Discharge order was returned as it was not filed on the mandatory Judicial Council form.

RECOMMENDATION:

Order petitioner to file discharge order on the proper form.

CIVCAL4 Victorville District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE STANFORD E. REICHERT

DATE: 09/22/06 TIME: 8:30 DEPT: VPR

CASE #: VPRVS3088

CASE NAME: IN THE ESTATE OF EDMOND I MOUSHABECK

HEARING:
Hearing Re: FILING RECEIPTS AND FINAL DISCHARGE.

COUNSEL:
EDMOND I MOUSHABECK (DEC)...
WILLIAM P GILL JR (PET)...GRESHAM SAVAGE NOLAN & TILDEN
MICHAEL VINCENT JOHNSON (TP)...PRO/PER

GENERAL INFORMATION continued from 7-14-06 and 8-4-06. Nothing new filed.

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Final discharge order was returned for failure to provide receipts from attorney's for fees, creditors for payments to them and heirs.

RECOMMENDATION:

Require petition to file the proper receipts or file declaration establishing that those persons have been paid and a receipt cannot be obtained.